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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

NEW JERSEY MOTORSPORTS PARK, LLC,
Debtor

Chapter 11

Case No.

**DISCLOSURE STATEMENT OF DEBTOR,
NEW JERSEY MOTORSPORTS PARK, LLC,
UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 7001**

New Jersey Motorsports Park, LLC ("NJMP") is owned by:

New Jersey Motorsports Park Holdings, LLC sixty-one-and-a-half percent (61.5%)

ML Green, LLC thirty-eight-and-a-half percent (38.5%)

**COHEN, SEGLIAS, PALLAS, GREENHALL
& FURMAN, P.C.**

By: /s/ Nella M. Bloom

**Nella M. Bloom, Esquire (NB3891)
Cohen, Seglias, Pallas, Greenhall
& Furman**

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Proposed Attorney for the Debtors

Dated: March 7, 2011